



PRICE SCHEDULE

Effective January 1st, 2025

Service	Price Per Hour	Info
Professional Fiduciary Services	\$175 - \$225	Please see below for more information. No charge for initial 1 hr. consultation.
General Services	\$95	Bill pay, monthly reports, bank deposits, document organization.
Probate Administration	See Info	Fees are stipulated by legal authority under Probate Codes §10800 & §10810.

Professional Fiduciary Standard Rates (\$175/hr)

Trustee/Guardian/Conservatorship/POA Attorney-In-Fact	Property asset marshaling/real estate/appraisals
Accountings, court filings, budgeting, prudent financial plans	Case/care management, health care and appointments
Family/heir/beneficiary/bank/care manager communication	Accountant/attorney/financial advisor communication

Professional Fiduciary Exceptional Rates (\$225/hr)

Emergencies billed after office hours	Attending/Testifying in Court Hearings
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Probate Fees

Per Probate Codes §10800 and §10810, a Professional Fiduciary's Probate fees are typically calculated as a percentage of the total estate value, with a sliding scale that decreases as the estate value increases. There are more fees involved. For a more thorough explanation, see here: [Probate in California](#)

Other Information

- Complex and/or large estates may be negotiated as a percentage of assets involved, annually.
- Other fees are billed and paid monthly, excepting court-mandated fee structures (such as Probate).
- As needed, we work best with trusted experts related to our specialty. These include attorneys, CPAs, Financial Advisors, and healthcare experts. These fees are not ours and will be billed directly to the Trust, Conservatorship, Estate, or other entity involved.

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